

ಕರ್ನಾಟಕ ರಾಜ್ಯ ಹಣಕಾಸು ಸಂಸ್ಥೆ

1951ರ ರಾಜ್ಯ ಹಣಕಾಸು ಸಂಸ್ಥೆಗಳ ಕಾಯಿದೆ ಅನ್ವಯ ಸ್ಥಾಪಿತ

KARNATAKA STATE FINANCIAL CORPORATION

Established under the State Financial Corporation' Act, 1951

ಸಂಖ್ಯೆ : ಕ.ರಾ.ಹ.ಸಂ./ಪ್ರ.ಕ./ Ref. No. KSFC/HO/ **AGM (C)/2023-24**

08th August 2023

Debt Listing and Compliance Dept National Stock Exchange of India Ltd. (NSE) C-1, Block-G, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051

Dear Sir,

Subject: Compliance of Regulation 54(2) of SEBI (LODR) Regulations 2015

Karnataka State Financial Corporation Bonds are **Unsecured Bonds** as per the terms of Offer Document/Information Memorandum issued at the time of raising of KSFC Bonds. Hence compliance as per Regulation 54(2) of SEBI (LODR) Regulations 2015 is not applicable to KSFC.

Thanking You,

Yours faithfully,

Httzr -

Asst. Gen. Manager (Controller) & Compliance Officer